

“Certification as a Chartered Financial Analyst or other equivalent financial or accounting certification such as a Certified Public Accountant”

- **Certification as a Chartered Financial Analyst** – Refers to a candidate who successfully completes a program for investment and financial professionals.
- **Other equivalent financial or accounting certification** – A non-comprehensive list of certifications CFA, CPA, CAIA, FRM or other equivalent financial or accounting certification.
- **Certified Public Accountant** – Refers to qualified accountants who have passed the Uniform Certified Public Accountant Examination and met other CPA certification requirements in education and experience.